



Tongtai Machine & Tool Co., Ltd. 2022 Q3 Investor Conference

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Agenda

- 01 Tongtai and TTGroup Introduction**
- 02 Operating Performance of 2022 Q3**

Tongtai and TTGroup Introduction



Tongtai Introduction

Tongtai was established in 1969, and was listed on the stock exchange market in 2003. We focused on developing special purpose machines in the beginning and then become a manufacturer that owns diverse production lines. The trade mark of Tongtai is made of two "T" s. The gray "T" represents what Tongtai provides and the blue "T" represents what customers gain.



Profile

Capital	: NT\$2.56 billion
Stock symbol	: 4526.TW
Chairman	: Mr. Jui-Hsiung Yen
Employees	: 672 (2022.10)
Certification	: ISO 9001 · ISO 14001 · ISO 50001 · ISO 45001 · AEO

Pursue Corporate Sustainability



Product overview of Tongtai Machine Tools

S Standard



■ **Standard Machine**



O Option



- **Typical Industrial Machine**
- **Special purpose machine (S.P.M.)**

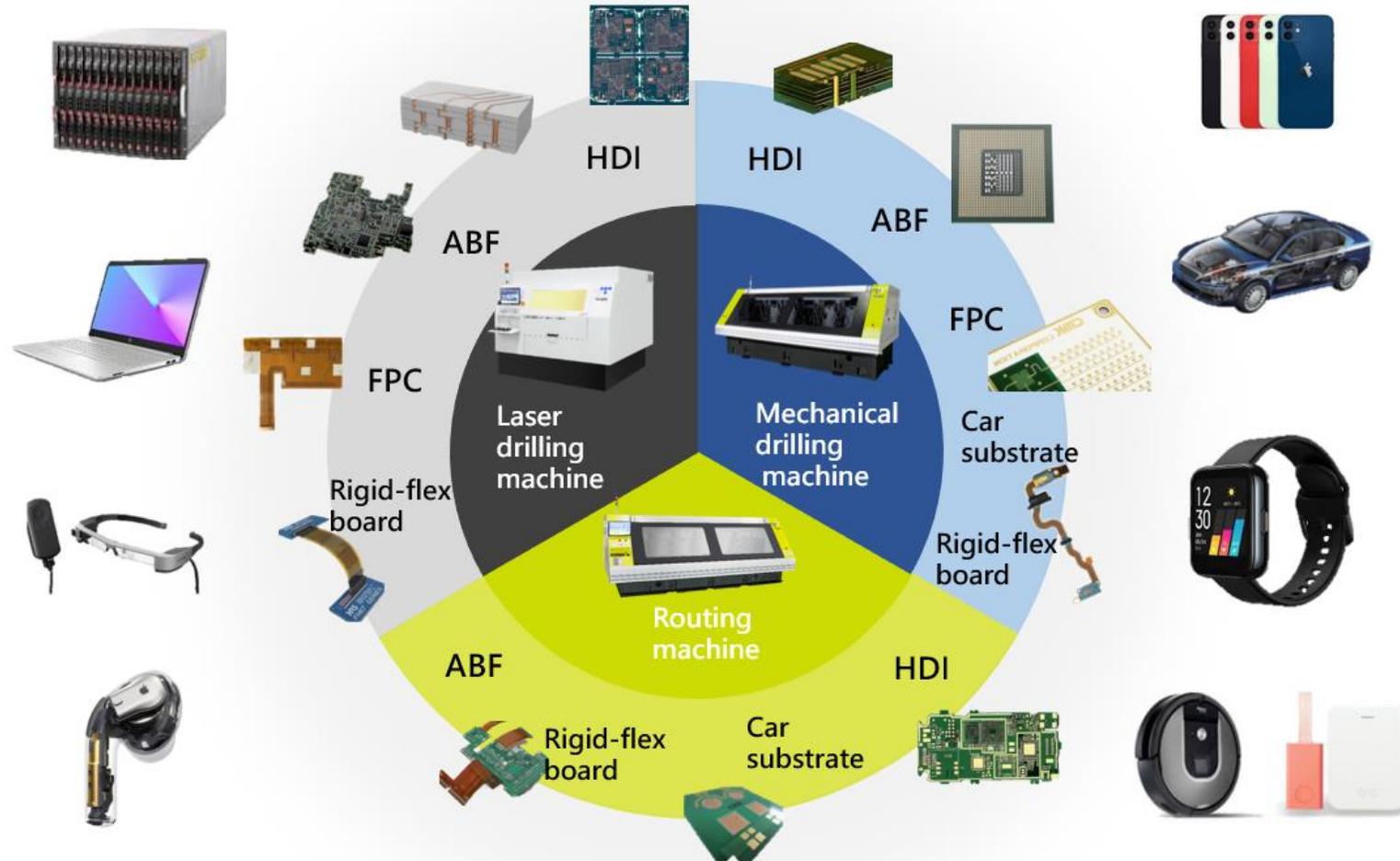


I Integration
Intelligent

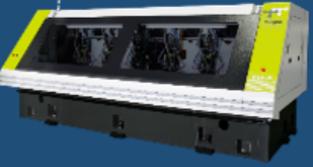


- **Turnkey solution**
- **Intelligent/Automated solutions for single machines**
- **Intelligent/Automated solutions for production lines**
- **Intelligent factory planning**

Product overview of Tongtai PCB Department

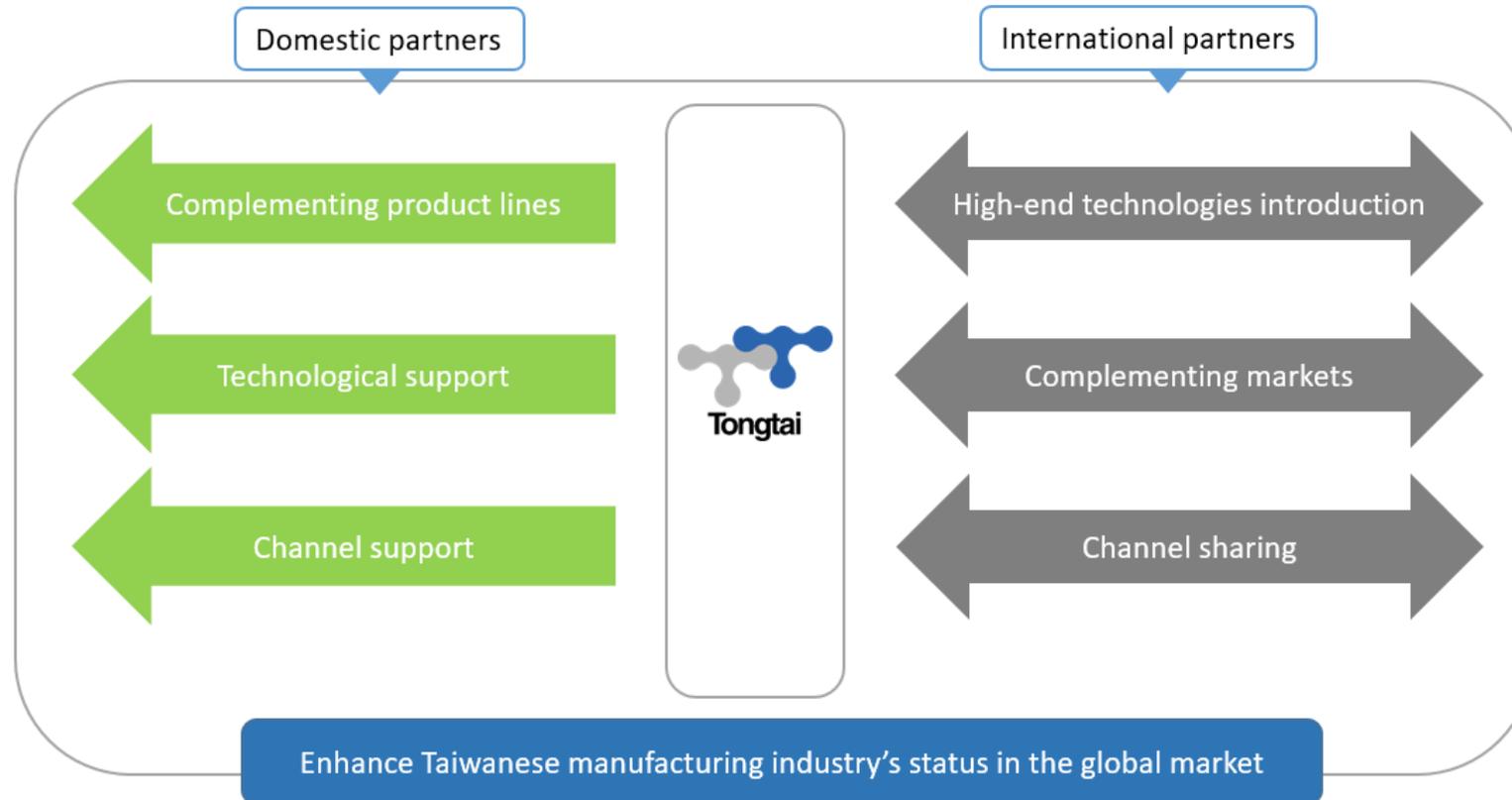


Three major processes achieve high precision, high efficiency and efficient production

Drilling machine 	Mechanical drilling	Multilayer PCB	Car substrate	Server PCB	Depth control	BGA	FPC	HDI	CCD
	SD	V	V	V	V	V	V	V	
	SDL	V	V	V	V	V	V	V	
	TCDM	V	V	V	V	V	V	V	V
Routing machine 	Routing machine	Shape Cutting	Depth control	Aluminum substrate	Multi-axis correction	CCD			
	TRM	V		V		V			
	DCRM	V	V	V		V			
	TCRM	V	V	V	V	V			
Laser drilling 	Laser drilling	HDI	BGA	FPC	Composite Material	Marking	IC Assembly		
	TLC-2H22	V	V	V	V		V		
	TLU-1H22			V		V	V		
	TLMG-400					V	V		
	TLCU-660				V	V	V		

TTGroup management philosophy

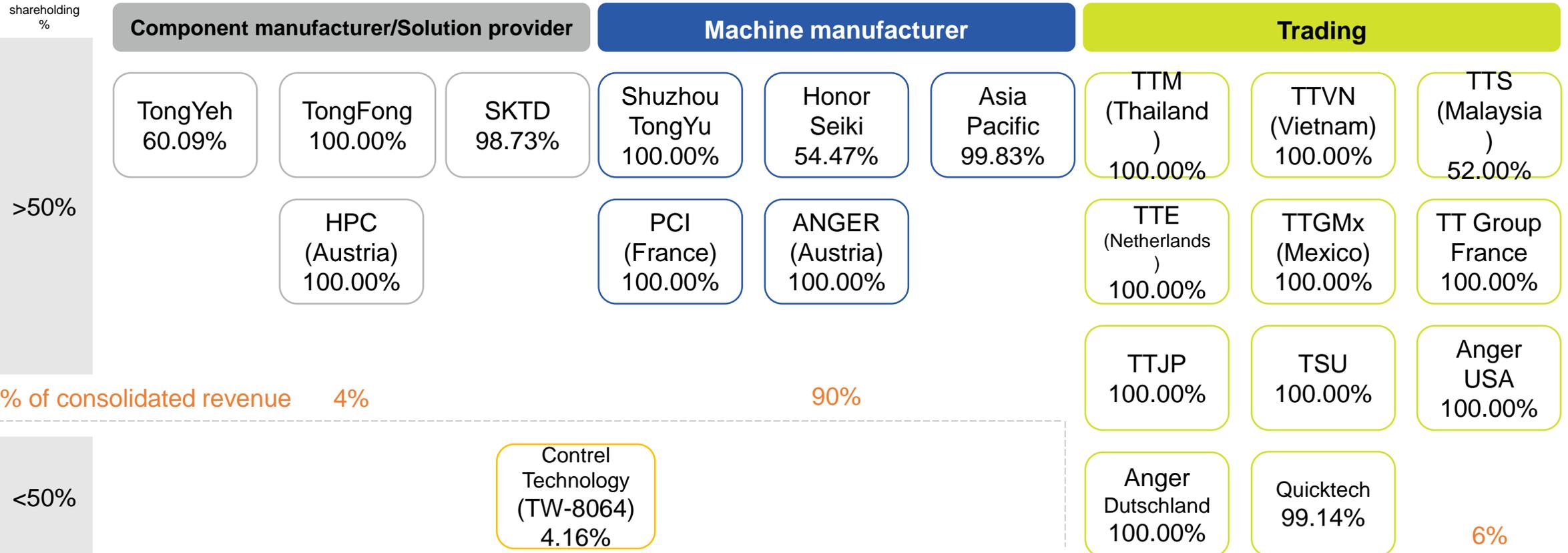
Tongtai plays a main role in TTGroup and integrates international and domestic resources for enhancing Taiwanese manufacturing industry's status in the global market.



Group Investment Structure



Tongtai (TW-4526)
Machine manufacturer



% of consolidated revenue

4%

90%

Operating Performance of 2022 Q3

Condensed Consolidated Statement of Comprehensive Income

Unit: In NT\$ million, Except Earnings (Loss) Per Share in NT\$

2021 vs 2020

Item	2021Y		2020Y		YoY	
	Amount	%	Amount	%	Amount	%
Operating Revenues	9,626	100%	7,779	100%	1,847	24%
Gross Profit	1,878	20%	1,108	14%	770	69%
Profit (Loss) from Operations	169	2%	(670)	-9%	839	125%
Non-operating income (expenses)	55	1%	157	2%	(102)	65%
Profit (Loss) before Income Tax	224	2%	(513)	-7%	737	144%
Net Profit (Loss) for the Year	156	2%	(397)	-5%	553	139%
Net Profit (Loss) Attributable to Shareholders of the Parent	173	2%	(347)	-4%	520	150%
Basic Earning (Loss) Per Share	0.68		(1.36)		2.04	

Item	2022Q3		2021Q3		YoY	
	Amount	%	Amount	%	Amount	%
Operating Revenues	6,137	100%	7,239	100%	(1,102)	-15%
Gross Profit	1,325	21%	1,431	20%	(106)	-7%
Profit (Loss) from Operations	94	1%	207	3%	(113)	55%
Non-operating income (expenses)	105	2%	(39)	-1%	144	369%
Profit (Loss) before Income Tax	199	3%	168	2%	31	-18%
Net Profit (Loss) for the Year	141	2%	120	2%	21	-18%
Net Profit (Loss) Attributable to Shareholders of the Parent	110	2%	147	2%	(37)	25%
Basic Earning (Loss) Per Share	0.43		0.58		(0.15)	

2022Q3 vs 2021Q3

Data Source: 2021, 2020 Audited Consolidated Report

Data Source: 2022 Q3, 2021 Q3 Reviewed Consolidated Report

Important Consolidated Balance Sheet Items and Financial Indicators_1

2021.12.31 VS 2020.12.31

Unit: In NT\$ million

Item	2021.12.31		2020.12.31		YoY Change	
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	1,577	10%	1,703	11%	(126)	-7%
Notes and accounts receivable	3,456	22%	3,226	20%	230	7%
Inventories	5,487	34%	5,016	31%	471	9%
Total current assets	11,106	69%	10,962	68%	144	1%
Property, plant and equipment	2,975	19%	3,323	21%	(348)	-10%
Total Assets	16,003	100%	16,009	100%	(6)	0%
Short-term loans and bills payable	3,170	20%	2,818	18%	352	13%
Long-term liabilities - current portion	944	6%	1,889	12%	(945)	-50%
Notes and accounts payable	1,858	12%	1,487	9%	371	25%
Total current liabilities	8,023	50%	8,476	53%	(453)	-5%
Long-term bank loans	1,646	10%	1,321	8%	325	25%
Total Liabilities	10,377	65%	10,548	66%	(171)	-2%
Equity attributable to shareholders of the parent	5,031	31%	4,883	31%	148	3%
Total Equity	5,626	35%	5,461	34%	165	3%
Current ratio	138%		129%			
Debt to Equity ratio	184%		193%			

Data Source: 2021, 2020 Audited Consolidated Report

Important Consolidated Balance Sheet Items and Financial Indicators 2

2022.9.30 vs 2021.9.30

Unit: In NT\$ million

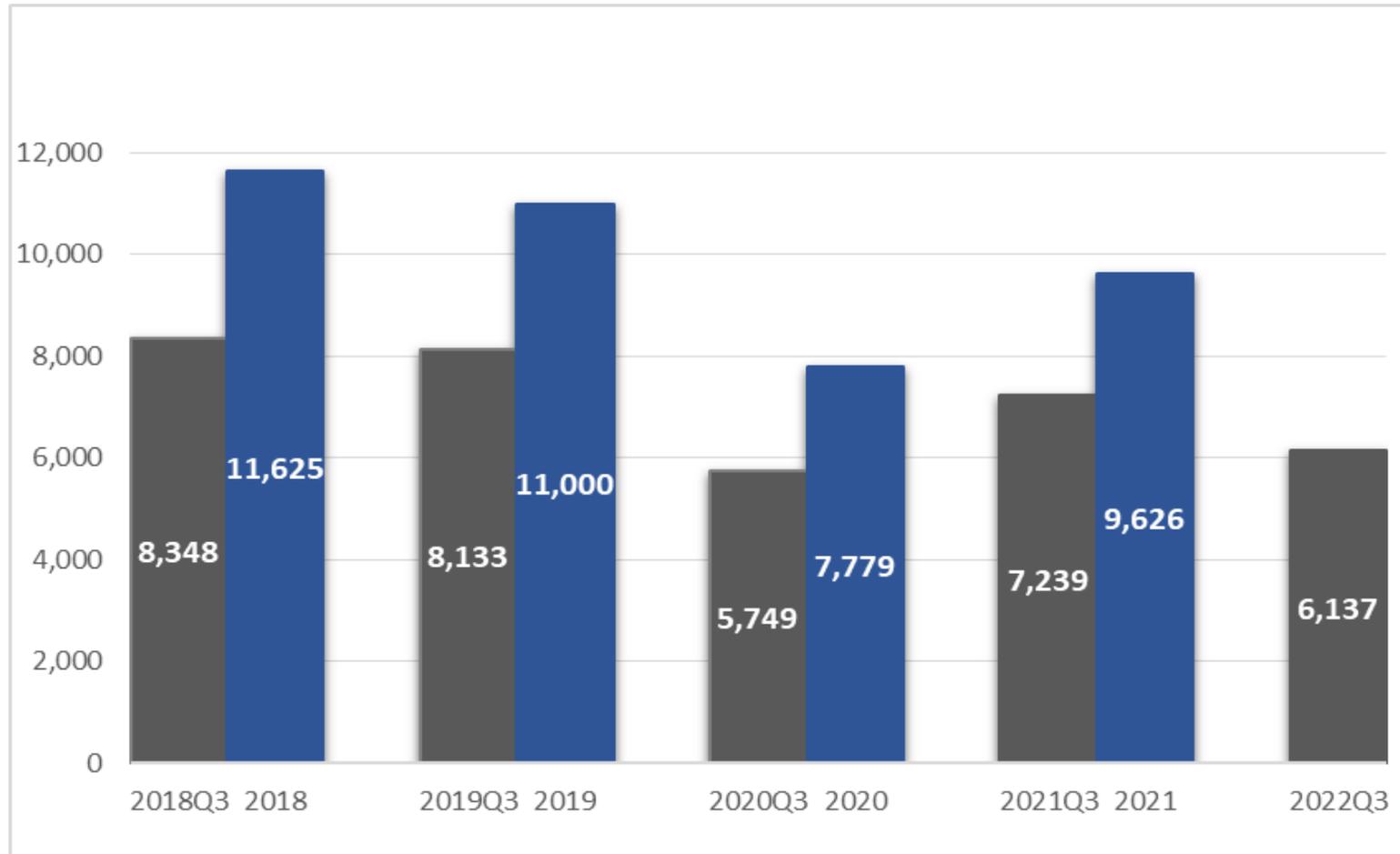
Item	2022.9.30		2021.9.30		YoY Change	
	Amount	%	Amount	%	Amount	%
Cash and cash equivalents	1,520	10%	1,517	9%	3	0%
Notes and accounts receivable	3,181	21%	3,449	21%	(268)	-8%
Inventories	5,521	36%	5,750	35%	(229)	-4%
Total current assets	10,867	70%	11,492	70%	(625)	-5%
Property, plant and equipment	2,776	18%	3,190	20%	(414)	-13%
Total Assets	15,505	100%	16,361	100%	(856)	-5%
Short-term loans and bills payable	3,006	20%	2,824	17%	182	6%
Long-term liabilities - current portion	847	5%	685	4%	162	24%
Notes and accounts payable	1,646	11%	2,162	13%	(516)	-24%
Total current liabilities	7,538	48%	7,915	48%	(377)	-5%
Long-term bank loans	1,547	10%	2,125	13%	(578)	-27%
Total Liabilities	9,823	63%	10,776	66%	(953)	-9%
Equity attributable to shareholders of the parent	5,076	33%	5,050	31%	26	1%
Total Equity	5,682	37%	5,585	34%	97	2%

Current ratio	144%	145%
Debt to Equity ratio	173%	193%

Data Source: 2022 Q3, 2021 Q3 Reviewed Consolidated Report

Consolidated revenue

Unit: In NT\$ million

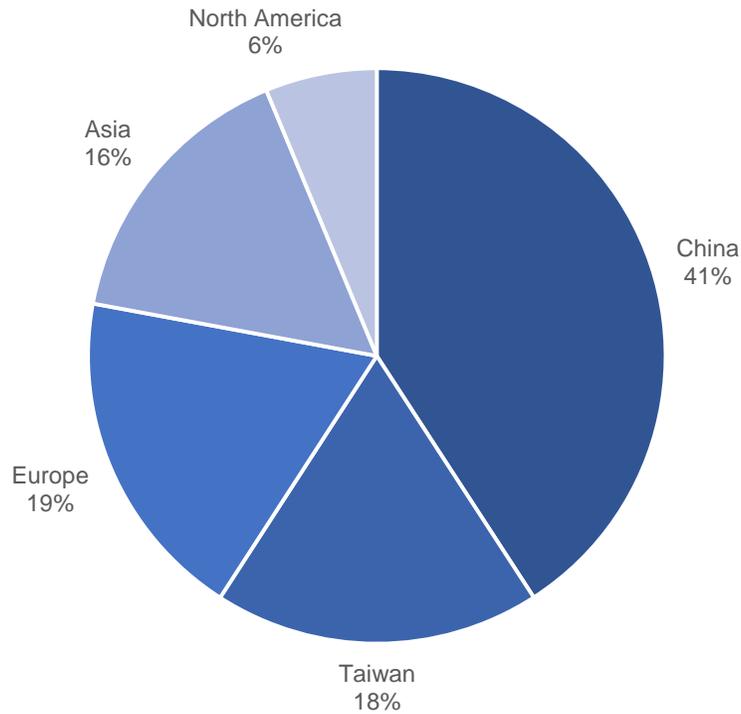


Data Source: 2018-2021 Audited Consolidated Report & 2018 Q1-2022 Q3 Reviewed Consolidated Report

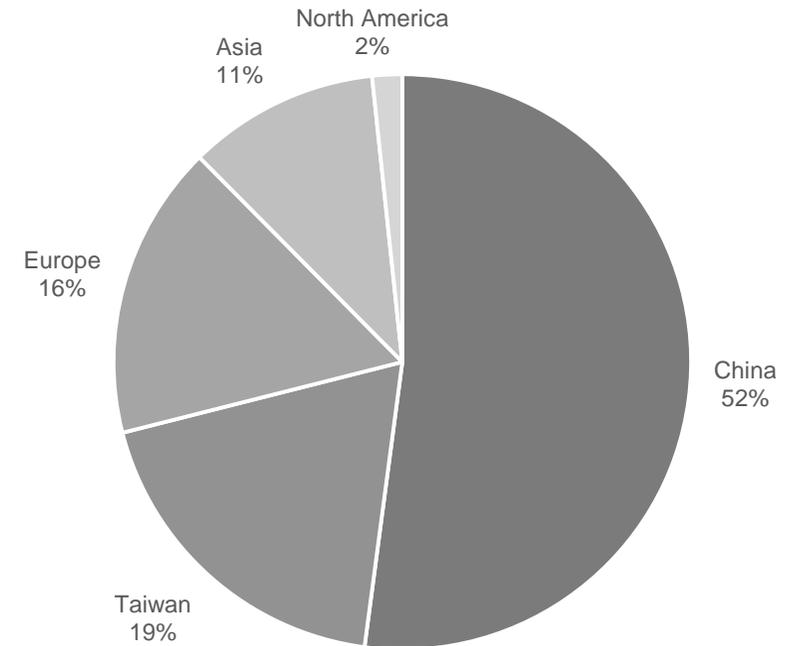
Consolidated Revenue by Geography

Unit : In NT\$ billion / % of revenue

2022 Jan.-Oct. Revenue
6.821billion

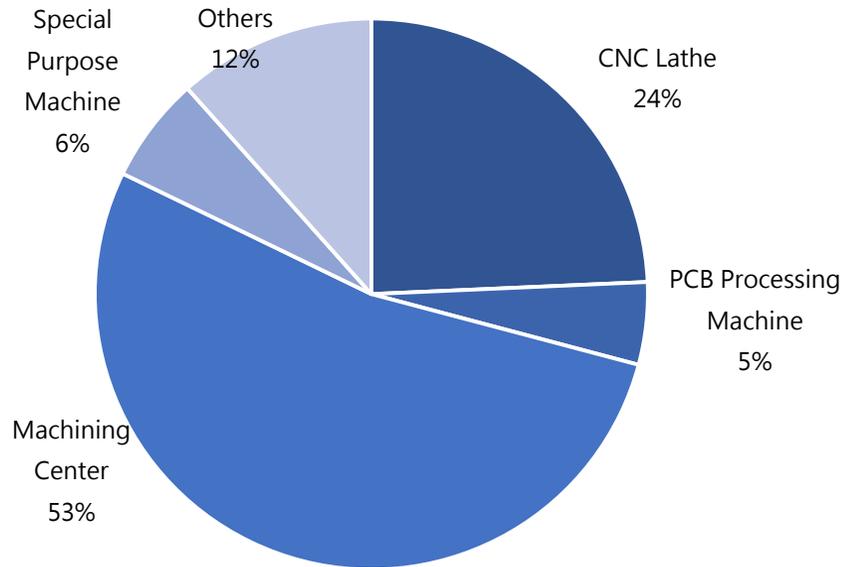


2021 Jan.-Oct. Revenue
7.941billion

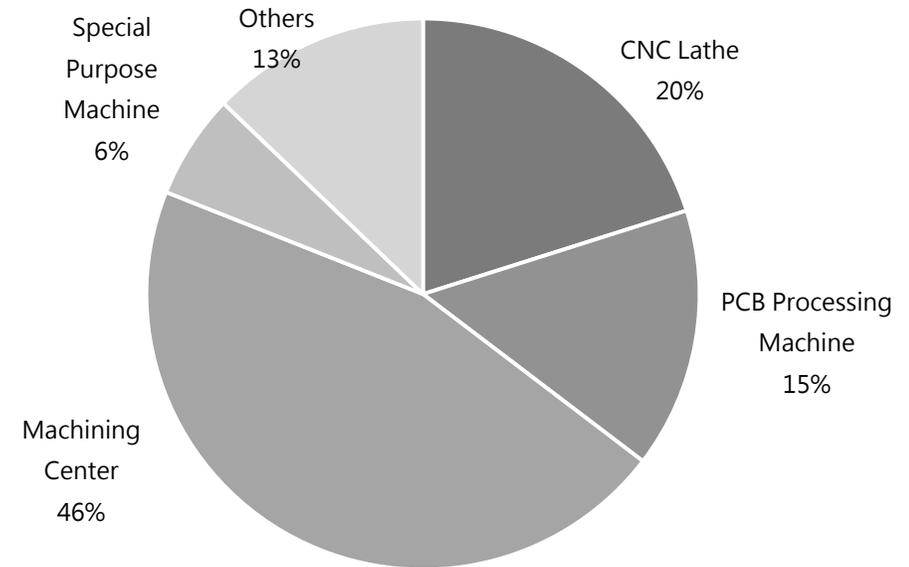


Consolidated Revenue by Product

2022 Jan.-Oct. Revenue
6.821billion



2021 Jan.-Oct. Revenue
7.941billion



Q & A



Thank you!